Seminar by TDSAT on

DAS – Issues and Way Forward

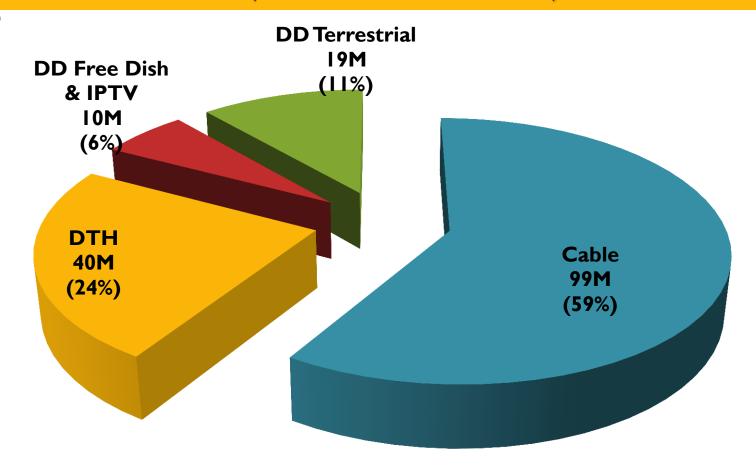
at

Shillong, 14th May 2016

Initiatives by Ministry of Information & Broadcasting

Nature of delivery platform

(Total 168 Million TV homes)



Source: FICCI- KPMG Report 2015

Digital Switchover – A Snap Shot

- TRAI Report 5.8.2010 Implementation of Digital Addressable Cable Systems (DAS)
- Cabinet approval on digital transition -13.10.2011
- Cable Television Networks (Regulation) Act
 1995 amended in 2011 Provides enabling
 framework for the digital switch-over
- Notification for phased implementation of DAS issued – | | . | | . 20 | |
- Regulations on Reference Interconnect agreements, standards of quality of service and tariff order by TRAI issued 30.04.2012

Phases of DAS implementation

Phase II

more than

one million

31st Mar 2013

Cities with a population

31st Dec 2015

Phase I

Delhi, Mumbai, Kolkata & Chennai

31st Oct 2012

Phase IV

All other urban areas

Phase - III

Rest of India

31st Dec 2016

Mission Digitisation Plan Scheme

- Approved for 13.02 crore
- Have provision for:
 - Regional Units 12
 - Website
 - Toll Free Help Line
 - MIS for online collection of seeding data
 - Workshops

12 Regional Units - Operationalised

Location	Coordinates
Delhi	Overall coordination & Haryana
Patna	Bihar & Jharkhand
Hyderabad	Andhra Pradesh, Tamil Nadu, Telangana, Andaman & Nicobar, Puducherry and Lakshadweep
Bhubaneswar	Odisha & West Bengal
Lucknow	Uttar Pradesh & Uttarakhand
Bengaluru	Karnataka & Kerala
Bhopal	Madhya Pradesh & Chhattisgarh
Guwahati	Manipur, Meghalaya, Nagaland, Sikkim, Tripura, Arunachal Pradesh, Mizoram & Assam
Chandigarh	Punjab, J&K and Himachal Pradesh
Ahmadabad	Gujarat and Daman & Diu
Jaipur	Rajasthan
Pune	Maharashtra, Goa & Dadar Nagar Haveli

Website

Exclusive on cable TV Digitisation

Address: www.DigitalIndiaMIB.com

Bi-lingual – Hindi & English





Helpline

- Toll free Helpline launched
- Number: 1800 180 4343
- Queries in 8 languages –

Hindi, English, Bangla, Gujarati, Marathi, Telugu, Tamil & Kannada



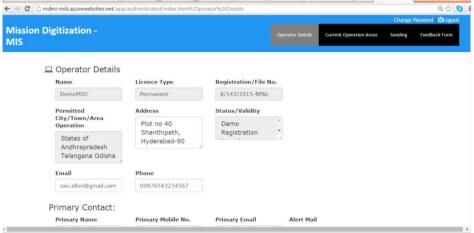
MIS for seeding progress of STBs

- Software developed
- Access passwords given to MSOs, DTH & HITS operators
- Operators are required to update at least once a week
- Operators getting alerts if fail to log in and/or fail to update weekly seeding
- Reports are being provided to nodal officers also to monitor progress

MIS for seeding progress of STBs







Inspection of MSO Headends

Inspecting teams from AIR & Doordarshan are carrying out inspections to assess readiness of registered MSOs

Right of Way (RoW) by State Govts

State Govts were informed about provision in **Cable** Act/Rules for extending RoW







भारत सरकार सूचना एवं प्रसारण मंत्रालय शास्त्री भवन, नई दिल्ली-110001 GOVERNMENT OF INDIA MINISTRY OF

INFORMATION & BROADCASTING SHASTRI BHAWAN, NEW DELHI - 110001

ADDL SECRETARY T. No. 23387558 FAX 23387617

D.O. No. 3/3/6/2014-PMU(DAS)

Dated the 10th October, 2014.

Dear Shri

As you may be aware that Ministry of Information and Broadcasting has embarked on an ambitious programme for complete switchover of Cable Television Network to a Digital Addressable System (DAS) in India.

- 2. Government of India, to this effect, had issued a Gazette notification mandating digital switchover in four phases as below:
 - Phase-I: Four Metros of Delhi, Mumbai, Kolkata and Chennai by 30th June 2012. (Subsequently modified to 31st Oct 2012).
 - Phase-II: 38 cities, with a population more than one million, by 31st Mar 2013.
 - · Phase-III: All other urban areas (Municipal Corporations/ Municipalities) by 30th Sept 2014 (Now modified to 31th Dec 2015).
 - Phase-IV: Rest of India by 31st Dec 2014 (Now modified to 31st Dec 2016).
- Phase I and II have been successfully completed and efforts are on to implement cable TV digitisation in Phase III & IV areas. In this connection it is mentioned that as per Sec 4B of the Cable Television Networks (Regulation) Act 1995, State Governments are required to grant Right of Way (RoW) to the cable operators for laying cables or erecting posts. Extracts of the relevant section of the Cable Act are given as Annexure for ready reference.
- I request you to issue instructions to field officers to extent the facility of RoW to the Cable Operators. Kindly mark a copy to the Ministry of I&B for our information and record.
- I would be happy to provide any assistance/clarification that you may need in this regard.

Encl: as above.

All Chief Secretaries of Stastes/UTs



Yours sincerely,

Involvement of State Govts

Involvement of State & UT Govts is crucial for implementation of Digitisation as Authorised officers of State Govts (DM, ADM, SDM & CP) have to take action against defaulters

- State/UT Govts were asked to:
- Nominate State level Nodal Officers (They are members of Task Force also)
- Nominate District Level Nodal Officers

Meetings with State Level Nodal Officers

2 meetings held



Delhi on 3.11.2015

Delhi on 3.6.2015



Workshops with Nodal Officers

III workshops held



Chandigarh on 22.7.2015

Bhopal on 12.8.2015



Lucknow on 29.7.2015.



Shillong on 21.8.2015



Bhubaneswar on 30.9.2015 Bengaluru on 7.10.2015 Patna on 30.11.2015



Ahmedabad on 5.8.2015





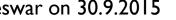


Hyderabad on 10.9.2015





Pune on 24.9.2015



Task Force

- **Task Force constituted** under chairpersonship of Additional Secretary (Broadcasting)
- Monthly meetings
 - 14 meetings held for Phase III



Sub-Groups of MSOs & LCO Associations

- 4 Sub-groups of MSOs and I sub-group of leading LCO Associations created
- Regular meetings being held

Registration of MSOs

- Advertisement for Phase III was issued in Newspapers on 7th Nov 2014
- Over 850 MSO registrations have been issued
- Advertisement for Phase IV issued on 20th Mar 2016
- Online applications



Attention Cable TV Operators

Phase-III of Digitization to be completed by 31st December 2015 in remaining Municipal Corporations & Municipalities

Are you interested in distributing digital Cable TV services through Local Cable Operators (LCOs) in areas covered under Phase-III?

If yes, Apply for MSO registration before 21st December 2014

Visit www.mib.nic.in or www.digitalindiamib.com for details



Issued in public interest by

Ministry of Information and Broadcasting
Government of India



Attention Cable TV Operators

As per Ministry of I&B notification S.O. 2308 (E) dated 11.09.2014, 4th and the last phase of cable TV digitisation is to be completed by 31st December 2016.

According to Rule 11A of Cable Television Rules 1994, any Multi-System Operator (MSO) who desires to provide cable TV service with digital addressable system in a notified area is required to obtain registration as Multi-System Operator from the Ministry of I&B.

Are you an MSO or want to be an MSO but have not taken registration from Ministry of I&B for providing digital cable TV services in Phase IV areas?

If yes, you are advised to

apply for the same immediately, preferable before 30.04.2016, keeping in view that adequate time is required for issue of registration, so that you are ready, well in time, before the cut-off date to provide digital cable TV services.

Visit www.mib.nic.in or www.digitalindiamib.com for details or call Toll Free Helpline No. 1800-180-4343



Issued in Public Interest by
Ministry of Information and Broadcasting

Open House Meetings

F. No. 9/29/2014-BP&L Ministry of Information & Broadcasting BP&L Section

Dated: 14.07.2015

NOTICE

Sub: Registration as MSO to operate in DAS notified area of Cable TV - Transparency in processing.

Held on 20th of every month

Reference Notice dated 05.08.2014 uploaded on the Ministry's website www.mib.nic.in in the matter.

- It has come to the notice of this Ministry that certain individuals are approaching MSO applicants with false claims of providing MSO registrations and demanding illegal gratifications/bribe to get the work done.
- 3. In this connection, it is reiterated that this Ministry adopts a very transparent way of dealing with issuance of MSO registrations. In order to maintain transparency in processing of MSO registration applications, the Ministry organizes monthly Open House Meeting on the 20th of every month in the chamber of Deputy Secretary(Digitization), Room No. 547, A-Wing, Shastri Bhawan, New Delhi-110001. In this regard, Notice dated 09.04.2015 uploaded on the Ministry's website may please be seen. This mechanism enables the applicants to know the status of their applications, provide/submit documents as required by the MIB as also to represent their grievances to the Ministry.
- 4. For any doubt or enquiry about status of their applications the applicant MSOs may participate/attend Open House Meeting by sending an e-mail at sectionofficerdas@gmail.com with a copy at das.mib@gmail.com by the 10th of the month.
- All MSO applicants are, therefore, requested/advised to use the Open House Forum to resolve issues and they are also requested not to entertain any request for illegal gratification from any individuals whatsoever.

(Shanker Lal) (Shanker Lal)
Deputy Secretary (DAS)

Advertisements in Newspapers

Issued 3 times

15th Nov 2014, 11th July 2015 & 19th Oct 2015

Regional Newspapers







Video spot by M/o I&B

Carried by Doordarshan, MSOs & private Regional channels



Video spot by IBF

Carried by all the member Broadcasters of IBF



Radio Jingles



- 8 to 10 spots per day on:
 - AIR FM Rainbow & Gold
 - Private FM channels

SMS Campaign



Publicity by MSOs

- Carrying publicity on local channels
- Holding meetings with stakeholders



सरकार सरवी बरते उससे पहले उपलब्ध करा दें सभी उपभोक्ताओं को सेट-टॉप बॉक्स : हेमा सूरी अंति करने की वार्त कहीं. इस वैराग उन्होंने डेन सेट- अप की के महाप्रकार होना सुरी ने कहीं.

जमगटपुर: उक्त बात इन कपना के महाप्रबंधक हेमा सूरी ने कही. वे यहां एससीसीएन केवल नेटवर्क आपरेटमें मीट कार्यक्रम में केवल ऑपरेटमें की भारत सरकार द्वारा डिजॉटल इंडिया कार्यक्रम में अंतिम तिथि से पहले सारे केवल उपभोक्ताओं को सेट- टॉप बॉक्स से जोड़ने संबंधी विषय पर एक जागरूकता कार्यक्रम को संबोधित करने पहुंची थीं उन्होंने बताया कि सरकार द्वारा 31 दिसम्बर तक सारे उपभोक्ताओं को डिजीटल सेट-अप बॉक्स से बोड़ने की ऑतम तिथि निथांतित की गयी हैं. सरकार



अलाव केवल हला के निर्देशों किया से से जल्द सूरी

बाक्स की खांबया को भी कबल अपिटोरों को बतायी. गौरतलब हैं कि एससीएर केवल नेटबर्क का डेन के साथ करार है. जिसके तहत यह कार्यक्रम रखा गया था. इस दौरान एससीसीएन के संचालक हलीम अहमद के अलावा इस नेटबर्क से जुड़े सभी केबल ऑपरेटरों ने सेट- अप बॉक्स से संविधत कार्यक्र से से से विध्य भी बताए जिसे कीमती सूरी बात- चीन द्वारा हल कर लिये जाने की बात कहीं.

बुधश्वर घाषाल, वद्यनाथ प्रसाद आद माजूद थ. प्रभात २०१२ मिली सेट टॉप बॉक्स की जानकारी २ १७।।5



बोकारो. डेन नेटवर्क लिमिटेड की ओर में शनिवार को भारत सेवा आश्रम सेक्टर चार डी के सभागार में केबल संचालकों के लिए सेमिनार सह कार्यशाला हुई. डेन नेटवर्क लिमिटेड के जेनरल मैनेजर हेमा सूरी ने केबल संचालकों को सेटटॉम बॉक्स की जानकारी दी. कहा : आप लोग डिजिटलाइजेशन की प्रक्रिया में तेजी लाये, क्योंकि आप के पास मात्र छह महीने का समय बचा है.

अगर आप तय समय में डिजिटलाइजेशन का काम पूरा नहीं करते है, तो आप के ग्राहक डीटीएच की ओर चले जायेंगे. इसमें आप का ही नुकसान है. डेन नेटवर्क लिमिटेड के ऑपरेशन हेड विनय कुमार ने केवल संचालकों को सेट टॉप बॉक्स केट्रोल करने व संचालित करने के तरीके बताये. वहीं सिवनडीह के केवल संचालकों ने इस्लामिक चैनलों का सेटटॉप बॉक्स में समायोजन करने की मांग की. कार्यशाला में विध्याचल ओझा, अजय कुमार सिंह, सरोज कुमार, राजेश कुमार, संजय सिंह, राम कुमार सिंह, राकेश सिंह, मनोज, अशोक, संजय, उमेश, अवधेश, नीरज आदि उपस्थित थे.

Domestic manufacturing of STBs - Status

- Only BIS compliant STBs to be installed
- Majority of STBs in Phase I & II were imported by MSOs
- CEAMA had informed:
 - Have installed capacity to meet full demand
 - Wanted to create level playing field for domestic industry

Initiatives taken by Government to encourage domestic manufacturing

- Increase in import duty from 5 to 10%
- Zero Basic Custom Duty on major components required for manufacturing
- Resolution of long pending demand of C-Form:
 - STBs have been declared as part of 'Telecommunications Network' by <u>DoT</u>
 - Facility of Form 'C' has been extended to STBs under section 8(3)(b) of Central Sales Tax Act 1956 by Ministry of Finance

'Make in India' - A Possibility

- This should give fillip to domestic manufacturing of STBs as level playing field has been created
- Indigenous manufacturers are being encouraged to utilise this opportunity to supply STBs
- ICAS would give further fillip to domestic manufacturing of STBs

Estimated requirement of STBs

Total Households as per Census 2011	246.7 Million
TV Households as per Census 2011	116.5 Million
Total STBs requirement By adding 20% for multiple TVs in houses & TVs in offices/shops	140 Million

STBs installed

Phase-I I2 million

Phase-II 22 million

Phase-III 41 million

Phase-IV Data being collected

Total over 75 million

Issues

- Vacation of extension of cutoff date of Phase III granted by some High Courts
- Amendments in the Cable Rules about security clearance for issue of registration to MSOs

For queries, please contact

Yogendra Pal, Advisor

Tel: 011-2338 9202

Email: das.mib@gmail.com

ThankYou

DoT order for STBs

Government of India
Ministry of Communications& IT
Department of Telecommunications
(Investment Promotion Cell)
20-Ashoka Road, Sancher Bhavan,

No. 18-06/2014-IP

New Delhi dated the 26th June, 2014

OFFICE MEMORANDUM

Summer:

Inclusion of Set Top Boxes (STBs) in the definition of goods for use in the 'Telecommunications Network' under Section 8(3)(b) of Central Sales Tax (CST) Act, 1956—regarding.

Reference is invited to DeitY's D.O letter No. 35(5)/2013-IPHW dated 13/02/2014 on the subject mentioned above. The matter was referred to Telecom Engineering Centre, which has confirmed that Set Top Boxes (STBs) are a part of 'Telecommunications Network'.

2. This has the approval of Secretary, Telecommunications.

(K.K. Saharawat)
Director (IP)



Finance Ministry's order for STBs

Government of India Ministry of Finance Department of Revenue State Taxes Section

New Delhi, Dated 13th August, 2014

OFFICE MEMORANDUM

Subject:- Inclusion of Set Top Boxes in the definition of goods for use in the "Telecommunications Network" under Section 8 (3) (b) of Central State Taxes Act, 1956, to extend the facility of Form 'C' to Set-Top Boxes.

The undersigned is directed to refer to D.O. No. 35 (5)/2013-IPHW dated 13th February, 2014 and 2nd July, 2014 from Secretary, Department of Electronics and Information Technology on the subject noted above and to say that the mattel-of inclusion of Set Top Boxes in the definition of goods for use in the "Telecommunications Network" under Section 8 (3) (b) of Central Sales Tax Act, 1956 and to extend the facility of Form 'C' to Set-Top Boxes has been considered in consultation with Ministry of Information & Broadcasting, Ministery of Micro, Small and Medium Enterprises and Department of Telecommunications.

- 2. Considering the confirmation from Department of Telecommunication vide their OM No. 18-06/2014-IP dated 30th June, 2014 that Set Top Boxes (STBs) are a part of telecommunication network it has been decided by the competent authority that the facility of Form 'C' may be extended to Set Top Boxes defined as goods for use in the "Telecommunications Network" under Section 8 (3) (b) of Central Sales Tax Act, 1956.
- All the States are requested to take necessary action as above.

Under Secretary to the Government of India Tel. No. 011-23092419